14-13009-scc Doc 5-3 Filed 10/31/14 Entered 10/31/14 16:51:39 Exhibit C - List Pursuant to Bankruptcy Rule 1007(a)(4)(B) Pg 1 of 7

# Exhibit C

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Michael S. Devorkin, Esq. Marc D. Rosenberg, Esq. Golenbock Eiseman Assor Bell & Peskoe LLP 437 Madison Avenue, 35<sup>th</sup> Floor New York, New York 10022 (212) 907-7300

Attorneys for Petitioners

UNITED STATES BANKRUPTCY CO SOUTHERN DISTRICT OF NEW YOR		
In re:	:	
SOVEREIGN ASSETS LTD.,	:	Chapter 15
	:	
	:	Case No. 14-
Debtor in Foreign Proceeding.	:	
	$\mathbf{v}$	

#### LIST PURSUANT TO BANKRUPTCY RULE 1007(a)(4)(B)

In connection with the Verified Petition under chapter 15 of the Bankruptcy Code, filed contemporaneously herewith, by Adv. Guy Gissin and Adv. Rami Kogan, solely in their capacity as Special Administrators ("Petitioners" or the "SAL Administrators") of Sovereign Assets Ltd. ("SAL" or the "Debtor"), appointed by an order (the "SAL Liquidation Order") in Case No. 31623-03-14 (the "SAL Liquidation Proceeding") of the Israel District Court of Tel Aviv-Jaffa, by and through their undersigned United States counsel, the Petitioners hereby submit the following list in accordance with Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure:

<sup>&</sup>lt;sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Verified Petition filed contemporaneously herewith.

#### I. Names and Addresses Pursuant to Fed. R. Bankr. P. 1007(4)(B)

- A. The following includes the names and addresses of all persons authorized to administer foreign proceedings of SAL:
  - Adv. Guy Gissin
     Gissin & Co., Advocates
     38 Habarzel St., Tel Aviv
     Israel 69710
  - Adv. Rami Kogan
     Rami Kogan Law Offices
     4 Berkowiz St. (The Museum Tower, 23rd floor)
     Tel-Aviv 64238, Israel
- B. The following includes the names and addresses of all parties to litigation pending in the United States in which SAL is a party or which concern or relate to SAL's Assets:

#### Saul Tawil, *et al.* v. Eliot Spitzer, *et al.* Supreme/New York 652720/2011

- Plaintiffs Saul Tawil, David Tawil, Victor Tawil, Aneil Lipp, LLC, Jack Franco, Sonja Cabasso, Albert Maleh, Sally Schwartz, Mark Manela, Ezra I. Shehebar, Gabriel Shehebar, Jackson Group LLC, Harold Jarnicki, Michael Gad and Bergman Family LLP c/o Markewich and Rosenstock LLP 18 East 48<sup>th</sup> Street 10<sup>th</sup> Floor New York, New York 10017
- Defendants Armand Lasky and AEL Church Street, Inc. c/o Robinson Brog Leinwand Greene Genovese & Gluck P.C. 875 Third Avenue New York, New York 10022
- Defendants Abraham Poznanski and Sova Management LLC c/o Berg & David PLLC
   Attn: David Berg, Esq. and Abraham David, Esq. 266 Broadway Suite 503
   Brooklyn, New York 11211
- Defendants Eliot Spitzer, Michael Steinberg, E&S Development and Properties LLC, Nashville Properties LLC c/o Law Office of Jeremy Rosenberg 30 Broad Street New York, New York 10004

### Abraham Poznanski, *et al.* v. Danny Turetsky, *et al.* Supreme/New York 652449/2013

5. Plaintiffs Abraham Poznanski, Avital Holdings, LLC, Steinborgh Group, Inc. and Abraham Poznanski as assignee of SJB Capital, LLC c/o Berg & David PLLC Attn: David Berg, Esq. and Abraham David, Esq. 266 Broadway – Suite 503 Brooklyn, New York 11211

 Defendants Danny Turetsky, Edwin Cohen and West 58<sup>th</sup> Street, LLC
 c/o Herrick Feinstein LLP
 2 Park Avenue
 New York, New York 10016

- Defendant Jump Partners, LLC
   c/o Levitin & Assocs., P.C.
   1430 Broadway Suite 1605
   New York, New York 10018
- Defendant Hudson River Financing Corporation c/o W/K Incorporating Services, Inc. 3500 S. Duporit Hwy. Dover, Delaware 19901
- Defendants Herbst & Associates and Ronald S. Herbst c/o Katsy Korins LLP 605 Third Avenue New York, New York 10158
- Defendants TSR Group, LLC and Eliezer Swerdloff
  c/o Brown Moskowitz & Kallen, P.C.
  180 River Road
  Summit, New Jersey 07901

# SOVA Merritt, LLC v. Abraham Poznanski and Wells Fargo Bank, N.A., Supreme/New York 652449/2013

- 11. Plaintiff SOVA Merritt, LLCc/o Matthew Sheppe, Esq.425 Madison Avenue, 19th FloorNY, NY 10017
- 12. Defendant Wells Fargo, N.A.

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Peter A. Ragone, Esquire Wells Fargo Bank, N.A. 110 Wall Street, 23rd Floor NY, NY 10005

Brooklyn, New York 11211

Abraham Poznanski
 c/o Berg & David PLLC
 Attn: David Berg, Esq. and Abraham David, Esq.
 266 Broadway – Suite 503

- C. The following includes the names and addresses of all entities against whom the SAL Administrators are seeking provisional relief pursuant to § 1519 of the Bankruptcy Code:
  - 1. All parties to litigation listed above in Section B.
  - Abraham Poznanski c/o Berg & David PLLC
     Attn: David Berg, Esq. and Abraham David, Esq. 266 Broadway – Suite 503
     Brooklyn, New York 11211
  - Armand Lasky
     c/o Robinson Brog Leinwand Greene Genovese & Gluck P.C.
     875 Third Avenue
     New York, New York 10022
  - 4. SOVA Management, LLC<sup>2</sup>\* c/o Abraham Poznanski (see above in Section B)
  - 5. SOVA Holdings, Inc.\* c/o Abraham Poznanski (see above in Section B)
  - 6. SOVA Merritt, LLC\* c/o Abraham Poznanski (see above in Section B)
  - 7. SOVA Merritt Holdings, LLC\* c/o Abraham Poznanski (see above in Section B)
  - 8. Nashville Properties, LLC (see above in Section B)

<sup>&</sup>lt;sup>2</sup> \*Abraham Poznanski is currently holding himself out as having control of the U.S. Entities. As a result, the Petitioners have listed Poznanski's attorney as the relevant address, but dispute Poznanski's right to exercise control and reserve their right to dispute such control.

- 9. Nashville Properties Holdings, LLC c/o Nashville Properties LLC (see above in Section B)
- Shelbourne Global Solutions, LLC c/o Evan M. Newman, Esquire Newman Law, P.C.
   377 Pearsall Avenue, Suite C Cedarhurst, New York 11516
- Shelbourne Global TN, LLC
   c/o Evan M. Newman, Esquire
   Newman Law, P.C.
   377 Pearsall Avenue, Suite C
   Cedarhurst, New York 11516
- Nashville Management, LLC
   c/o Evan M. Newman, Esquire
   Newman Law, P.C.
   377 Pearsall Avenue, Suite C
   Cedarhurst, New York 11516
- 13. Prodigy Management Group, LLC c/o Abraham Poznanski (see above in Section B)
- 14. Northeastern Security Development Corp. c/o Armand Lasky (see above in Section B)

#### II. Corporate Ownership Statement Pursuant to 1007(4)(A) and Rule 7007.1(a)

D. While Bankruptcy Rule 7001.1(a) does not apply to this case because this is not an adversarial proceeding, please see paragraph 18 of the Verified Petition concerning the ownership of SAL.

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Dated: New York, New York October 31, 2014

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By: /s/ Michael Devorkin
Michael S. Devorkin, Esq.
Marc D. Rosenberg, Esq.

Counsel for Petitioners